

# FAM-42 – Familiarization Form Lookup Tool

<b>Tax Document</b>	<b>Title</b>	<b>TaxWise Worksheet</b>
13614-C	Intake/Interview & Quality Review Sheet	Main Info
W-2	Wage and Tax Statement	W2
1099-DIV	Dividends and Distributions	Dividend Stmt
1099-INT	Interest	Interest Stmt
1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, etc.	1099R
SSA-1099	Social Security Benefits	1040 Wkt1
<b>Other Information</b>	<b>Title</b>	<b>TaxWise Worksheet</b>
	Property Tax	Sch A NJ-1040 Pg 3
	Rent	NJ-1040 Pg 3
	Purchases for Use Tax	NJ-1040 Pg 3
	Presidential Election Campaign Contribution?	Main Info
	NJ Gubernatorial Election Campaign Contribution?	NJ-1040 Pg 2
	NJ Municipality Code	NJ-1040 Pg1